

Community Partnership Request Form



CHARTER OAK
CREDIT UNION

Charter Oak Federal Credit Union Community Partnership Request Form

The purpose of this form is to gather information, specific to your funding request, that will aid Charter Oak in deciding whether your application will be considered. There are several criteria we look for when considering an organization for funding. Once a request is reviewed, applicants will be notified in writing of the Community Giving Committee's decision.

Please complete answers to the following and attach additional pages if necessary. Should sponsorship brochures answer any of these questions, please include with completed portion of application. Simply write "See Attached Sheet(s)"

Section One: General Organization Information

Date Submitting Application:

Name of Organization:

Mailing Address:

Street Address:

Email Address:

Website Address:

Contact Person for the Application:

Name:

Title:

Phone:

Fax:

Email:

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What year was your organization started? _____

Geographic area served: _____

Who does your organization serve and how many individuals benefit from your efforts? _____

Has your organization received funding from Charter Oak's Community Giving Program in the past? _____

Does an employee of Charter Oak Federal Credit Union serve on your Board of Directors or volunteer with your organization? _____

Does your organization do any banking with Charter Oak? _____

Section Two: Project Request

Amount requested: _____

Funding required by what date: _____

Are any other banks funding this project? If so, how much are they funding? _____

Section Three: Project Description

Date of Project: _____

Duration of Project: _____

Is this a new or ongoing project? If ongoing, please include past media coverage or photos. _____

What will this funding request support? Helpful information could include what types of activities you have planned or describing those who will benefit from the project.

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Section Four: Donor Recognition

Describe how Charter Oak Credit Union's support for this project will be recognized.

Please submit all requests to:
Charter Oak Federal Credit Union
Community Giving Program
Attn: Marketing Department
32 Chicago Avenue
Groton, CT 06340

Applications are accepted year round. All applicants will be notified in writing of the Community Giving Committee's decision.