

Branch Locations

32 Chicago Avenue
Groton, CT

625 Long Hill Road
Groton, CT

3 Boston Post Road
Waterford, CT

20 Liberty Street
Pawcatuck, CT

589 Hartford Pike
Dayville, CT

335 Main Street
Niantic, CT

One Connecticut Avenue
Norwich, CT

893 Main Street
Willimantic, CT

601 Norwich/New London Turnpike (Rt. 32)
Montville, CT



Focused
on Finances



CharterOak.org
860-446-8085 • 800-962-3237





Managing money is a critical life skill, one that is essential. Financial education is the key to helping you become better prepared to weather any financial crisis in life. Learning to save is a big part of that. It is also important to understand the costs of credit and how to build and protect your creditworthiness as a means to financial success. Charter Oak and Fitch High School are committed to providing you with a solid beginning to your financial future.

Savings

A savings is required to open all other products and services

- ◆ Begin saving for your future
- ◆ Free Online Banking
- ◆ Free Info-Phone
- ◆ Free e-Statement
- ◆ ATM Card

ComplimenTree Checking

- ◆ Free Checks
- ◆ No Minimum Balance
- ◆ ATM Transactions are FREE*
- ◆ Visa® Check/ATM Card
- ◆ Free Online Banking
- ◆ Free Info-Phone
- ◆ Free e-Statement

*Excludes surcharges imposed by the owner of foreign ATMs.

Certificates

- ◆ \$500 Initial Deposit
- ◆ Earn Great Rates

Visa® Check/ATM Card

- ◆ Make purchases from your checking account
- ◆ Convenient for cash too!

What You Need...

- ◆ Completed Membership Card (if you're a new member of Charter Oak)
- ◆ Two valid forms of identification (social security card or birth certificate and student ID, driver's license or report card)

To Open a Checking:

- ◆ An open savings account
- ◆ Completed Parental Checking Account Consent Form
- ◆ Review of NEFE's Financial Planning Program Unit 5 – Your Money: Keeping It Safe & Secure and Completion of Exercises

See Rate and Fee disclosures for other terms and conditions associated with these accounts.

