

Community Scholarship Program Application Form



CHARTER OAK
CREDIT UNION

PART I STUDENT APPLICATION

General Information:

Name

Address

Phone

Date of Birth

Name of High School or College

Rank in Class (If in college, class rank not required)

Grade Point Average

Your Charter Oak Federal Credit Union Account #

Parent's Name

Parent's Charter Oak Federal Credit Union Account #

Do any of your relatives work at Charter Oak Federal Credit Union? Please name the individual. _____

I will be going to:

College you plan on attending (if unsure, list the schools you have applied to)

City & State

Type of College (Circle One)

4-year

2-year

Technical

Vocational

Business

I am interested in a career in: _____

Extra Curricular & Employment History:

How many hours per week do you spend doing activities other than schoolwork?

(This includes clubs, sports and employment) Please describe:

Activity

Hours Per Week

In a few sentences, tell us about this activity: _____

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Tell us how you are involved in your community:

Activity/Organization

Hours Per Week

Activity/Organization

Hours Per Week

In a few sentences, tell us more about your involvement:

Financial Statement:

To assist the committee with their determinations, the following information from your parents or guardian is necessary. All information furnished on the statement will be treated as confidential. In addition, finalists may be required to submit a copy of their 2009 1040 tax return.

Father's Occupation

Mother's Occupation

Gross Family Income (yearly) Please circle one:

Under \$50,000

\$50,000-\$75,000

\$75,000-\$100,000

Over \$100,000

Total number of persons dependent on the above income: _____

Are any of these individuals attending college? _____

If so, where? _____

Do they live at school? _____

Please give us any additional information about your financial needs that we should consider when reviewing your application:

How did you hear about our scholarship program? (Circle one)

Our website

Radio

Newspaper

Word of Mouth

School

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Essay Section:

*Essay must be no longer than 500 words; essay must be typed and double-spaced.

In your own words, tell us why you think high schools should offer courses aimed at teaching students to manage their personal finances. If you participated in such a course, what was the single most important thing you learned and why was it so important? If you did not participate in a course like this, please tell us how you think young adults can benefit from financial education.

Certification Section:

In submitting this application, I certify that the information provided is complete and accurate to the best of my knowledge. If requested, I agree to give proof of information I have given on this form, including a copy of any US Income Tax Returns. Falsification of information may result in termination of any scholarship granted. This application and attached materials become the property of Charter Oak Federal Credit Union.

Applicant's Signature

Date

Parent/Guardian Signature *(If over 18, parent signature not required)*

Date

Checklist:

Before you return your application package, verify that you have enclosed the following information. Any incomplete applications will be disqualified.

- Scholarship Application including essay
- A listing of all extra-curricular activities and involvement in your school and community.
- Official transcript listing GPA and SAT scores. (If in college, SAT scores not required)
- Three completed recommendation forms. (Can be from individuals such as pastors, work supervisors, teachers, coaches, school administrators or guidance counselors)

Application Submission:

Applications for scholarships are accepted from January 1st through **March 15th** for the following academic year (which begins in September). Fully completed application forms and required supporting documentation must be completed and submitted by **March 15, 2010**.

Applications, together with supporting documents, should be sent to

**Charter Oak Federal Credit Union
Community Giving Program
Attn: Kimberly Bartlett
32 Chicago Avenue
Groton, CT 06340**

Sorry-we cannot accept applications via fax or email. Applications are complete and valid only when returned with all the documentation indicated above. All documents should be received in one package. Please do not staple documents together.

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PART II

REQUIRED RECOMMENDATION FORM *(three required)*

This form is to be completed by individuals such as a pastor, work supervisor, teacher, coach, school administrator or guidance counselor.

Instructions for the Appraiser

Enclose the completed form in an envelope, sign your name across the seal and return it to the student. Do not mail directly to Charter Oak Federal Credit Union. It must arrive with the application package.

Appraiser's Name:

Title:

Signature:

Telephone:

Business Address:

Street:

City:

State:

Zip:

In a short paragraph, please answer the questions below. Additional typed pages answering the questions below may be attached on a separate sheet of paper.

1. How long have you known the candidate and in what capacity?

2. Please give us your candid opinion of this candidate as a scholarship applicant.
