

# Community Partnership Request Form



CHARTER OAK  
CREDIT UNION

## Charter Oak Federal Credit Union *Community Partnership Request Form*

The purpose of this form is to gather information, specific to your funding request, that will aid Charter Oak in deciding whether your application will be considered. There are several criteria we look for when considering an organization for funding. Once a request is reviewed, applicants will be notified in writing of the **Community Giving** Committee's decision.

**Please complete answers to the following and attach additional pages if necessary. Should sponsorship brochures answer any of these questions, please include with completed portion of application. Simply write "See Attached Sheet(s)"**

### Section One: General Organization Information

---

Date Submitting Application:

---

Name of Organization:

---

Mailing Address:

---

Street Address:

---

Email Address:

---

Website Address:

Contact Person for the Application:

---

Name:

---

Title:

---

Phone:

Fax:

---

Email:

# Community Partnership Request Form



CHARTER OAK  
CREDIT UNION

What year was your organization started? \_\_\_\_\_

Geographic area served: \_\_\_\_\_

Who does your organization serve and how many individuals benefit from your efforts? \_\_\_\_\_

Has your organization received funding from Charter Oak's **Community Giving Program** in the past? \_\_\_\_\_

Does an employee of Charter Oak Federal Credit Union serve on your Board of Directors or volunteer with your organization? \_\_\_\_\_

Does your organization do any banking with Charter Oak? \_\_\_\_\_

---

## Section Two: Project Request

Amount requested: \_\_\_\_\_

Funding required by what date: \_\_\_\_\_

Are any other banks funding this project? If so, how much are they funding? \_\_\_\_\_

---

## Section Three: Project Description

Date of Project: \_\_\_\_\_

Duration of Project: \_\_\_\_\_

Is this a new or ongoing project? If ongoing, please include past media coverage or photos. \_\_\_\_\_

What will this funding request support? Helpful information could include what types of activities you have planned or describing those who will benefit from the project.

---

---

---

---

# Community Partnership Request Form



CHARTER OAK  
CREDIT UNION

---

### Section Four: Donor Recognition

Describe how Charter Oak Credit Union's support for this project will be recognized.

---

---

---

---

Please submit all requests to:  
Charter Oak Federal Credit Union  
*Community Giving Program*  
Attn: Kimberly Bartlett  
32 Chicago Avenue  
Groton, CT 06340

Applications are accepted year round. All applicants will be notified in writing of the *Community Giving* Committee's decision.